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13 Attorneys for USACM Liquidating Trust

14 **UNITED STATES BANKRUPTCY COURT
15 DISTRICT OF NEVADA**

16 In re:

17 USA COMMERCIAL MORTGAGE
18 COMPANY,

19 USA CAPITAL REALTY ADVISORS,
20 LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC, Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**WITHDRAWAL OF OBJECTION
TO PROOF OF CLAIM FILED BY
KAMI AND WILLIE BANOS FOR
LACK OF DOCUMENTATION**

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Hearing Date: February 21, 2008
Time: 9:30 a.m.

PLEASE TAKE NOTICE that the USACM Liquidating Trust ("USACM Trust") filed its Fifteenth Omnibus Objection to Proof of Claim for Lack of Documentation ("Objection") on January 7, 2008 [DE 5582], which included an objection to Proof of Claim No. 10725-02400 in the amount of \$100,000.00 (the "Claim") filed by Kami and Willie Banos ("Claimants").

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Claimants informally responded to the USACM Trust's Objection and provided documentation to support their Claim.

WHEREFORE, the USACM Trust withdraws its objection to the Claim. The USACM Trust reserves the right of any party in interest, including the USACM Trust, to further object to the Claimants' Claim.

DATED: February 19, 2008

LEWIS AND ROCA LLP

By: /s/ RC (#6593)

Susan M. Freeman, AZ 4199 (*pro hac vice*)

Rob Charles, NV 6593

Counsel for USACM Liquidating Trust

COPY of the foregoing mailed
February 19, 2008, to:

Banos, Kami & Willie
7431 Dorie Drive
West Hills, California 91307

/s/ Christine E. Laurel

Christine E. Laurel